

#### Logistic Efficiencies And Naval architecture for Wind Installations with Novel Developments

Project acronym: **LEANWIND** Grant agreement nº 614020 Collaborative project Start date: 01<sup>st</sup> December 2013 Duration: 4 years

### Study of on-land transport system limitations Work Package 5 - Deliverable no. 5.4

Lead Beneficiary: Vasco Gallega Sociedad de Cartera (KALEIDO) Due date: 31 August 2015 Delivery date: 02 October 2015 Dissemination level: RE



The research leading to these results has received funding from the European Union Seventh Framework Programme under the agreement SCP2-GA-2013-614020.

## Disclaimer

The content of the publication herein is the sole responsibility of the authors and does not necessarily represent the views of the European Commission or its services.

While the information contained in the documents is believed to be accurate, the authors(s) or any other participant in the LEANWIND consortium make no warranty of any kind with regard to this material including, but not limited to the implied warranties of merchantability and fitness for a particular purpose.

Neither the LEANWIND Consortium nor any of its members, their officers, employees or agents shall be responsible or liable in negligence or otherwise howsoever in respect of any inaccuracy or omission herein.

Without derogating from the generality of the foregoing neither the LEANWIND Consortium nor any of its members, their officers, employees or agents shall be liable for any direct or indirect or consequential loss or damage caused by or arising from any information advice or inaccuracy or omission herein.

Version	Date	Description			
			Prepared by	Reviewed by	Approved by
VO		VGSC	Sonia Abella	Mar Rodríguez	Mar Rodríguez
V1		VGSC	Mar Rodríguez	Lars Magne Katie Lynch	
V2		VGSC	Mar Rodríguez	Lars Magne Katie Lynch	Lars Magne
V3		VGSC	Mar Rodríguez	Lars Magne	Jan Arthur Norbeck
V4		VGSC	Mar Rodríguez	Final Version	

## **Document Information**

Author(s) information (alphabetical):					
Name	Organisation	Email			
Isabel Otero	VGSC	iotero@kaleidologistics.com			
Mar Rodríguez	VGSC	marrodriguez@kaleidologistics.com			
Sonia Abella	VGSC	sabella@kaleidologistics.com			

Acknowledgements/Contributions				
Name	Organisation			
Christophe Poels	OWA			
Jan Goormachtigh	OWA			
Chandra Irawan	UOPHEC			
Dylan Jones	UOPHEC			
Athanasios Pappas	NTUA			

# Definitions

OWT	Offshore Wind Turbines
H&S	Health and Safety
AIL	Abnormal Indivisible Load
GIS	Geographic Information System
WT	Wind Turbine
OWT	Offshore Wind Turbine
WF	Wind Farm
SPMT	Self-Propelled Modular
	Transporter
LCOE	Levelised Cost of Energy

#### **Executive Summary**

This document is included in the LEANWIND project Work Package related to Integrated Logistics, which main objective is to reduce the cost of offshore wind energy by increasing the efficiency of the entire supply chain including installation, operation and maintenance, and decommissioning.

This report is specifically focused on the on-land transport phase of components from manufacturing sites to marshalling or installation, as part of the transport and distribution segment of the Offshore Wind Power Supply Chain.

This report focuses *primarily* on European road transportation system. Road transport this is the current on-land dominant mode being used by the industry as a complement for port site assembly or manufacturing strategies, as well as waterborne transportation options.

The key areas analysed in the document are:

- State of the art of the on-land heavy and oversized transportation segment, with a description of the general solution equipment, as well as the ad-hoc solutions for wind turbine components currently available in the market.
- Limitations for the main phases of on-land transport of heavy and oversized wind parts:
  - Transportation from manufacturing facilities to port or near port assembly sites
  - Transportation of components within the coastal facilities.

Following this classification, the main limitations identified for the cross border road transportation of OWT components are:

- Lack of harmonization of road transport regulation aspects even inside Europe. There is a significance variance between and within different countries concerning aspects such as the limits in weight and dimensions for a cargo to be considered as an abnormal load, type and procedures for permit granting, and type or configuration of escorts. This lack of uniformity and common rules within Europe hinders cross border transport of this kind of cargo.
- Calendar limitations. Fixed date restrictions as well as non-fixed calendar limitations due to unpredictable reasons.
- Physical limitations due to point or linear infrastructure capacity or physical obstacles.
- Lack of suitable number or capacity of transport equipment.
- Restrictions imposed by manufacturers Handling Manuals.
- Equipment or infrastructure associated costs.

On the other hand, the main restrictions for the on-land transportation within coastal sites are related to the site access, the availability of sufficient area for transport routing and the availability of handling and transport equipment.

Furthermore, the study proposes opportunities to overcome some of these limitations for on-land transportation. Some of them could be solved due to new component and

equipment design, others could be mitigate by supply chain stakeholders collaboration or with new transport policies being deployed at a European level, while some others could only be overcome by new procurement/assembly strategies, reducing the dependence of on-land transport within the supply chain.